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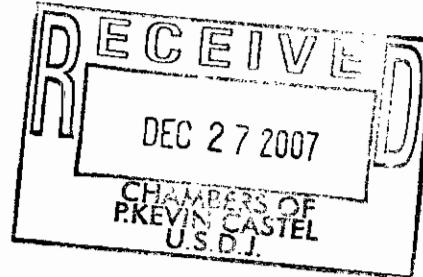
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MEMO ENDORSED

December 26, 2007

VIA HAND DELIVERY

Hon. P. Kevin Castel
 United States District Judge
 United States Courthouse
 500 Pearl Street, Room 2260
 New York, NY 10007



Re: Bank of New York, N.A. v. First Magnus Capital, Inc.
07-cv-8255 (PKC)

Dear Judge Castel:

On behalf of plaintiff Bank of New York in the above action, we write to request leave to serve the enclosed Interrogatories on defendant First Magnus Capital, Inc. Enclosed for your Honor's convenience is a copy of FMC's Answer on which the Interrogatories are based.

Thank you for your consideration.

Respectfully submitted,

Kenneth G. Roberts

For WOLF, BLOCK, SCHORR and SOLIS-COHEN LLP

KGR:sl
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Wolf, Block, Schorr and Solis-Cohen LLP, a Pennsylvania Limited Liability Partnership

A Application
 Granted -
 SO ORDERED
 JGD/JSD
 12-27-07